



Entered on Docket  
October 11, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

---

Hon. Linda B. Riegler  
United States Bankruptcy Judge

---

Israel Goldowitz, Chief Counsel  
Karen L. Morris, Deputy Chief Counsel  
James L. Eggeman, Assistant Chief Counsel  
Frank A. Anderson, Attorney, D.C. Bar No. 478234\*  
Erika E. Barnes, Attorney, Cal. Bar No. 197309\*  
PENSION BENEFIT GUARANTY CORPORATION  
Office of the Chief Counsel  
1200 K Street, NW, Suite 340  
Washington, D.C. 20005-4026  
Tel: (202) 326-4020, ext. 3759  
Fax: (202) 326-4112  
anderson.frank@pbgc.gov and efile@pbgc.gov

and

Steven W. Myhre, Acting United States Attorney  
Nevada State Bar No. 9635  
Carlos A. Gonzalez, Assistant United States Attorney  
333 Las Vegas Blvd. South, Suite 5000  
Las Vegas, Nevada 89101  
Tel: (702) 388-6336  
Fax: (702) 388-6787

Attorneys for Pension Benefit Guaranty Corporation

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:	)	Case No. BK-S-06-10725 LBR
USA COMMERCIAL MORTGAGE COMPANY,	)	Case No. BK-S-06-10726 LBR
Debtor.	)	Case No. BK-S-06-10727 LBR
In re:	)	Case No. BK-S-06-10728 LBR
USA CAPITAL REALTY ADVISORS, LLC	)	Case No. BK-S-06-10729 LBR
Debtor.	)	
In re:	)	Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	
Debtor.	)	Jointly Administered Under
In re:	)	Case No. BK-S-06-10725 LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	
Debtor.	)	

---

\* Admitted *pro hac vice*.

In re:  
USA SECURITIES, LLC

Debtor.

Hearing Date: N/A  
Hearing Time: N/A

**STIPULATED ORDER APPROVING WITHDRAWAL OF PROOFS OF CLAIM FILED  
BY PBGC AGAINST USA CAPITAL REALTY ADVISORS, LLC**

The Stipulation for Withdrawal of Proofs of Claim Filed by PBGC Against USA Capital Realty Advisors, LLC filed by PBGC (docket # 4939) (the “Stipulation”) came before the Court for consideration. No notice being necessary and good cause appearing, it is hereby ORDERED:

- that the Stipulation is approved;
- that Proofs of Claim Nos. 37-1, 37-2, 38-1, 38-2, 39-1, and 39-2 filed by PBGC against USA Capital Realty Advisors, LLC are withdrawn with prejudice; and
- that the withdrawal of the PBGC claims against USA Capital Realty Advisors, LLC shall have no effect on PBGC’s claims against any other debtors in this jointly-administered proceeding.

###

**PREPARED AND SUBMITTED:**

PENSION BENEFIT GUARANTY CORPORATION

By: /s/ Erika E. Barnes  
JAMES L. EGGEMAN  
ERIKA E. BARNES  
*Attorneys for Pension Benefit Guaranty Corporation*

APPROVED:

RAY QUINNEY & NEBEKER P.C. and  
SCHWARTZER & McPHERSON LAW FIRM

By: /s/ Steven C. Strong  
ANNETTE W. JARVIS  
STEVEN C. STRONG  
LENARD E. SCHWARTZER  
JEANNETTE E. McPHERSON  
*Attorneys for USA Capital Realty Advisors, LLC*